

SESAME

Weekly Report



Volume

Released on 01-August-2023

INTERNATIONAL

CHINA

- **Arrival (24-31st July 2023):** Arrival at Qingdao and Tianjin port - 16500 MT and dispatch 7700 MT
- China's local market is stable
- The Doksuri cyclone was expected to have an influence on the Chinese region that grows sesame seeds, however, it has calmed down and had no noticeable effects.

PAKISTAN

- The sesame crop is now ready for harvest in the Punjab and Sindh areas.
- Out of the total anticipated crop, some has been damaged by recent floods in the Punjab and Sindh region.

INDIA

- **Arrival:** a little slow in the market; farmers are unwilling to sell sesame right now and may wait based on the new crop arrivals.
- **Stock:** As of now, 30,000 tons of sesame is left in Gujarat
- **Sowing area:** Area up by **0.30%** year on year basis (as of 28/07/2023)
 - Despite sowing being good this time, the true picture will be known by August end.

Sowing status as on 28/7/2023

Normal Area (DES)	Area sown in 2023	Area sown in 2022	Y-o-Y Difference	% change
12.44	10.07	10.04	0.03	0.30%

(Area in Lakh Ha)

Annexures: SESAME SEEDS

Table 1: International offers

Country	Variety	Offer prices (USD/Ton)
Pakistan	Hybrid	1790-1800
	Farmi	1710-1720
India	Hulled	2700-2715
	sortex	2200-2225
Mozambique	Mixed 98%	1850
	Mixed 99%	1815
	Black	1870
Tanzania	Mixed	1800-1815
	White	1870- 1880

JAPAN

Table 2.1: Japan- Country-wise Sesame Import Data: June 2023

Country	Quantity (Tons)	Value (1000 USD)	Average Price (USD/MT)
NIGERIA	8,871	14,610	1,647
BURKINA FASO	3,267	5,657	1,731
TOGO	1,083	1,916	1,769
MALI	968	1,547	1,598
MOZAMBIQUE	680	1,170	1,720
SUDAN	658	1,196	1,817
GUATEMALA	634	1,387	2,187
ETHIOPIA	505	975	1,930
Others	902	2,004	2,220
Total	17,568	30,461	1,734

Table 2.2: Japan Monthly Import Data: (Jan-June 2023 vs Jan-June -2022)

Months (2023)	Quantity (Tons)	Value (1000 USD)	Average Price (USD/MT)
Jan	9,477	17,038	1,798
Feb	9,992	17,969	1,798
Mar	19,827	35,260	1,778
Apr	17,416	29,369	1,686
May	22,587	36,141	1,600
June	17,568	30,461	1,734
JAN-MAY 2023	96,867	1,66,238	1,716
JAN-MAY 2022	94,905	1,43,793	1,515
% CHANGE	2%	16%	13%

Table 2.3: Japan- Month-wise Sesame oil Export Data (Jan-June 2023)

Month	Quantity (Tons)	Value (1000 USD)
Jan	412	2,672
Feb	838	6,000
Mar	967	6,951
Apr	851	6,347
May	736	5,317
Total	3,805	27,287

TURKEY

Table 3.1: Turkey- Country-wise Import:(June) 2023

Country	Quantity (Tons)	Value (1000 USD)	Average Price (USD/MT)
Brazil	2,335	3,525	1,510
Chad	2,094	4,323	2,065
Sudan	1,806	3,630	2,010
Nigeria	382	653	1,710
Ethiopia	262	493	1,881
Argentina	200	308	1,539
Others	687	1,168	1,701
Total	7,765	14,100	1,816

Table 3.2: Turkey Monthly Import Data: (Jan-June-2023 vs Jan-June -2022)

Months	Quantity (Tons)	Value (1000 USD)	Average Price (USD/MT)
Jan	13,369	21,726	1,625
Feb	22,560	41,803	1,853
Mar	24,507	46,428	1,895
Apr	15,500	28,666	1,849
May	26,239	50,586	1,928
June	7,765	14,100	1,816
Jan-June 2023	1,09,940	2,03,310	1,849
Jan-June 2022	91,071	1,46,543	1,609
% Change	21%	39%	15%
June 2023	7,765	14,100	1,816
June 2022	10,727	16,724	1,559
% Change	-28%	-16%	16%

Korea

2023 sesame TRQ state trade 6th tender result

Table 4.1: Korean Tender Result: P1

Origin	Bid Quantity (MT)	Winning Bid Unit Price (CFR USD/ton)
Pakistan	300	2,174
India	900	2,188
Pakistan	600	2,188
Pakistan	300	2,198
Pakistan	300	2,202
Pakistan	600	2,244
Nigeria	300	2,299

To reach the Port by: 13/10/2023

Table 4.2: Korean Tender Result: P2

Origin	Bid Quantity (MT)	Winning Bid Unit Price (CFR USD/ton)
Pakistan	225	2,247
India	450	2,288
China	225	2,296
Nigeria	450	2,299
Pakistan	360	2,302

To reach the destination port by: 27/10/2023

Table 4.3: Korean Tender Result: P3

Origin	Bid Quantity (MT)	Winning Bid Unit Price (CFR USD/ton)
Pakistan	225	2,198
Pakistan	225	2,199
Pakistan	450	2,252
India	450	2,288
China	225	2,296
India	225	2,298

To reach the destination port by: 10/11/20203

EUROPEAN UNION

Table 5.1: European Union Monthly Import from India: (Jan-May 2023 vs Jan-May -2022)

Year	2022		2023	
Months	Quantity (Tons)	Average Price (USD/MT)	Quantity (Tons)	Average Price (USD/MT)
Jan	1,311	2,176	1,536	2,336
Feb	1,116	2,267	1,707	2,308
Mar	1,598	2,272	1,743	2,444
Apr	1,693	2,278	1,226	2,464
May	1,913	2,356	2,144	2,505
Total	7,631	2,277	8,355	2,415

Table 5.2: European Union Import from India; Year-on-Year comparison: (Jan-May 2023 vs Jan-May -2022)

Months (2023)	Quantity (Tons)	Value (1000 USD)	Average Price (USD/MT)
Jan-May 2023	8,355	20,176	2,415
Jan-May 2022	7,631	17,378	2,277
% Change	9.5%	16.1%	6.1%
May 2023	2,144	5,370	2,505
May 2022	1,913	4,508	2,356
% Change	12%	19%	6%

INDIA

Table 6: India Sesame oil export: May 2023

Country	2023		2022	
	Quantity (MT)	Average Price (USD/MT)	Quantity (MT)	Average Price (USD/MT)
MEXICO	174.80	2,746	670.87	2,281
U S A	159.82	4,693	99.38	4,226
NETHERLAND	88.43	2,714	44.25	2,260
UAE	55.50	4,144	54.61	3,845
TAIWAN	43.89	2,734	106.50	2,535
SINGAPORE	39.24	4,587	60.29	3,815
MALAYSIA	32.86	3,956	47.65	3,148
Others	200.80	4,233	174.28	3,500
Total	795.34	3,747	1257.83	2,798

Table 7: India - Saurashtra Region: Sesame Arrival

DD/MM	Black Sesame (Bags)	White Sesame (Bags)
25-July	447	7,658
26-July	1,350	5,162
27-July	541	4,301
28-July	815	3,187
29-July	888	975
Grand Total	4,041	21,283

Note: Per bag=70 kg

Table 8: INDIA: Sesame seed rates

Market	Types	Grade	Price (24 JULY)	Price (29 JULY)	% Change
Mundra Port Delivery	Hulled	99.98%	215-216	213-214	-0.9%
	Premium	99.97%	214-215	212-213	-0.9%
Gwalior	Hulling		167	160	-4.2%
	White Til	99/1	172	165	-4.1%
West Bengal	TIL OLD		97	97	0.0%
Narasaraopeta	Red Til New 1st Quality		130-134	137-142	5.4%
Kota	White Til		142	145	2.1%
Rajkot	White Til	99.5	173-175	173-175	0.0%
Rajkot	White Til	99.1	169-172	169-172	0.0%
Rajkot	White Til	98/2	163-165	163-165	0.0%
Rajkot	White Til	95/5	143-145	143-145	0.0%

(Note: Price/kg)

India- South West monsoon rainfall data across major sesame growing states (29/06/2023 to 26/07/2023)

Table 9.1: Rajasthan

SL NO	CITY	ACTUAL (mm)	NORMAL (mm)	% DEP.	ACTUAL (mm)	NORMAL (mm)	% DEP.
		20/07/2023 To 26/07/2023			29/06/2023 To 26/07/2023		
1	JALOR	101.5	40.8	149%	224.2	138.2	62%
2	JODHPUR	43.3	26.9	61%	141.7	92.2	54%
3	NAGAU	57.6	39.7	45%	199.9	138	45%
4	PALI	54.3	48.6	12%	242.2	161.9	50%
5	AJMER	23.9	45.8	-48%	187.7	153.4	22%
6	BHILWARA	43.9	61.3	-28%	204.5	193.6	6%
7	BUNDI	70.7	73.7	-4%	196.7	214.8	-8%
9	KARAU	5.2	64.3	-92%	185.9	194.7	-5%
10	KOTA	49.2	86.5	-43%	264.1	236.5	12%
11	SIROHI	89.4	97.2	-8%	454.1	284.9	59%
12	SWAIMADHOPUR	2.6	71.8	-96%	259.9	226	15%
13	TONK	15.8	66.5	-76%	235.8	193.5	22%

Table 9.2: Uttar Pradesh

SL NO	CITY	ACTUAL (mm)	NORMAL (mm)	% DEP.	ACTUAL (mm)	NORMAL (mm)	% DEP.
		20/07/2023 To 26/07/2023			29/06/2023 To 26/07/2023		
1	BANDA	5.3	50.8	-90%	222.20	213.6	4%
2	HARDOI	0.8	52.7	-99%	161.50	214.3	-25%
3	SITAPUR	2.6	62.6	-96%	133.10	261.5	-49%
4	HAMIRPUR	17.4	58.7	-70%	228.60	204.1	12%
5	JALAUN	13.4	58.5	-77%	246.00	189	30%
6	JHANSI	5.8	71.0	-92%	174.70	221.1	-21%
7	MAHOBA	5.1	50.4	-90%	157.00	165.2	-5%

Table 9.3: Gujarat

SL NO	CITY	ACTUAL (mm)	NORMAL (mm)	% DEP.	ACTUAL (mm)	NORMAL (mm)	% DEP.
		20/07/2023 To 26/07/2023			29/06/2023 To 26/07/2023		
1	AMRELI	108.3	38.6	181%	345.9	193.9	78%
2	BHAVNAGAR	198.2	39.6	401%	395.8	168.4	135%
3	BOTAD	116.5	34.5	238%	418.2	156.7	167%
4	DEVBHOO	319.5	40.7	685%	403.3	199.1	103%
5	GIR SOMNATH	222.3	77.3	188%	1039.5	331.2	214%
6	JUNAGARH	418.4	66.7	527%	869.1	322	170%
7	KACHCHH	106.0	35.0	203%	214	150.1	43%
8	MORBI	89.6	43.8	105%	199.6	192.2	4%
9	PORBANDAR	296.9	57.4	417%	529.3	236.7	124%
10	RAJKOT	179.2	46.8	283%	498.8	220.4	126%
11	SURENDRANAGAR	79.4	40.0	99%	207.6	151.3	37%

Table 10: FOREX (Against USD)

Currency	25 July 2023	31 July 2023	Wk.-on-Wk. % Change
Indian Rupee (USDINR)	81.850	82.268	0.5%
Japanese Yen (JPY)	140.90	141.71	0.6%
Brazilian Real (BRL)	4.7498	4.7336	-0.3%
Chinese Yuan (CNY)	7.1340	7.1482	0.2%
West African Franc (XOF)	588.500	595.086	1.1%
Pakistani Rupee (PKR)	284.930	285.661	0.3%
Ethiopia Birr (ETB)	54.7320	54.6031	-0.2%
Sudanese Pound (SDG)	599.8002	601.5000	0.3%
Nigeria Naira (NGN)	791.820	773.400	-2.3%
Turkish Lira (TRY)	26.9284	26.9541	0.1%
Tanzania (TZS)	2,440.00	2,450.00	0.00
Israel (ILS)	3.6949	3.6640	-0.01
EURO West African France EURXOF	650.470	655.957	0.8%
Euro (EURUSD)	1.1053	1.1007	-0.4%
Korean WON (USDKRW)	1,276.18	1,273.26	-0.2%

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